

**April 5, 2024**

**Listing Department,**  
BSE Limited,  
Phiroze Jeejeebhoy Tower  
Dalal Street,  
Mumbai 400 001

**BSE Scrip Code:** 973278, 974036, 974741, 974844

**ISIN:** INE985V07033, INE985V07041, INE985V07058, INE985V07066

**Sub: Certificate under Regulation 61(4) read with 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2024.**

Dear Sir/Madam,

Please find enclosed the certificate issued by M/s D.M. Zaveri and Co, Company Secretaries, pursuant to the Regulation 61(4) read with 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the financial year ended March 31, 2024.

Kindly take the same on your records.

Thanking You

Yours faithfully,

**For Ambit Finvest Private Limited**

**Sanjay Dhoka**  
**Whole Time Director, CFO & COO**  
**DIN: 00450023**

# *D. M. ZAVERI & Co.*

Company Secretaries

**CS Dharmesh M. Zaveri**

B Com., F.C.S.

145 | 1<sup>st</sup> Floor | Kesar Residency | Charkop Sector 3 | Kandivali (West) | Mumbai – 400067

Tel.: 022-28679660 | 022-49712722 | 91-89281 01870 | **Mobile:** +91 98203 20503 | **E-mail:** dmz@dmzaveri.com | **Website:** www.dmzaveri.com

**CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40(9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE YEAR ENDED ON 31 MARCH 2024**

Based on the information/ details provided to us by Ambit Finvest Private Limited (“the Company”), We hereby certify that since all the Non-Convertible Debentures issued by the Company are in Demat form, no physical debenture certificates were required to be delivered during the financial year ended on 31 March 2024 pursuant to Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For D M Zaveri & Co.  
Company Secretary

Dharmesh Zaveri

(Proprietor)

M. No.: 5418

CP. No.: 4363

Place: Mumbai

Date: 05 April 2024

ICSI UDIN: F005418F000033039

Peer Review Certificate No.: 1187/2021